

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

Shark Industries, Ltd.,

BKY CASE NO. 03-37759

Debtor.

Chapter 11 Case

REPORT OF BALLOT TABULATION

Class <u> A </u>	Accepting	# <u> 3 </u>	\$ <u> 3,950.00 </u>
	Rejecting	# <u> 0 </u>	\$ <u> 0.00 </u>
	Percent Accepting	<u> 100 </u> % <u> </u> %	
Class <u> B </u>	Accepting	# <u> 0 </u>	\$ <u> 0.00 </u>
	Rejecting	# <u> 1 </u>	\$ <u>1,656,902.35</u>
	Percent Accepting	<u> 0 </u> % <u> </u> %	
Class <u> C </u>	Accepting	# <u> 0 </u>	\$ <u>1,656,902.35</u>
	Rejecting	# <u> 1 </u>	\$ <u> 0.00 </u>
	Percent Accepting	<u> 0 </u> % <u> </u> %	
Class <u> D </u>	Accepting	# <u> 0 </u>	\$ <u> 0.00 </u>
	Rejecting	# <u> 0 </u>	\$ <u> 0.00 </u>
	Percent Accepting	<u> 0 </u> % <u> </u> %	
Class <u> E </u>	Accepting	# <u> 0 </u>	\$ <u> 0.00 </u>
	Rejecting	# <u> 1 </u>	\$ <u>846,245.00</u>
	Percent Accepting	<u> 0 </u> % <u> </u> %	
Class <u> F </u>	Accepting	# <u> 0 </u>	\$ <u> 0.00 </u>
	Rejecting	# <u> 0 </u>	\$ <u> 0.00 </u>
	Percent Accepting	<u> 0 </u> % <u> </u> %	

Class <u> G </u>	Accepting	# <u> 0 </u>	\$ <u> 0.00 </u>
	Rejecting	# <u> 1 </u>	\$ <u>360,790.32</u>
	Percent Accepting	<u> 0 </u> %	<u> </u> %
Class <u> H </u>	Accepting	# <u> 1 </u>	\$ <u>85,000.00</u>
	Rejecting	# <u> 0 </u>	\$ <u> 0.00 </u>
	Percent Accepting	<u> 100 </u> %	<u> </u> %
Class <u> I </u>	Accepting	# <u> 21 </u>	\$ <u>328,769.91</u>
	Rejecting	# <u> 20 </u>	\$ <u>354,147.50</u>
	Percent Accepting	<u> 51 </u> %	<u> 48 </u> %
Class <u> J </u>	Accepting	# <u> 0 </u>	\$ <u> 0.00 </u>
	Rejecting	# <u> 0 </u>	\$ <u> 0.00 </u>
	Percent Accepting	<u> 0 </u> %	<u> </u> %

We certify under penalty of perjury that we have examined the ballots in this case and the report above is an accurate summary of those ballots to the best of our knowledge, information or belief.

Executed on: September 28, 2004.

By: /e/ Steven B. Nosek
 Steven B. Nosek
 Attorney for Debtor

By: /e/ Matthew Burton
 Matthew Burton
 Attorney for Creditors' Committee